How to Search for a vendor by Ethnicity and Gender while Not Logged into the System

- 1. Go to https://charlotte.diversitycompliance.com/
- 2. Click on Search Certified Directory



3. Click on Minority Business Enterprise (MBE), Small Business Enterprise (SBE), and Women Business Enterprise (WBE) to searched City of Charlotte Certified Vendor List

Search by Certification Type		
Certifications	 Minority Business Enterprise (MBE) Small Business Enterprise (SBE) Women Business Enterprise (WBE) Airport Concessionaire Disadvantaged E Disadvantaged Business Enterprise (DBI Historically Underutilized Business (HUE) 	Ξ)
Search by Business Name or DBA		
Business Name/DBA	Tip: Try just a few letters of the firm's name	
Search by Business Description		
Business Description	Tip: Try just a few letters of a keyword.	
Search by Commodity Code		
Commodity Codes	Click to Lookup Commodity Codes	
Search by Contact Person		
Contact Person/Owner	First name Tip: Use the first letter.	Last name Tip: Try just the first few letters.
Search by Location		
City		
Zip Code	Tip: Search for multiple zip codes by separa	ting with commas.
State	Select one or *	
Phone Area Code		
Search by Reference		
Ethnicity	Select one or more	
Gender	Select one or more *	
	Search Download Entire Director	У

4. Scroll down to Search by Reference and click on the drop-down arrow to choose the Ethnicity that you want to search

Search by Certification Type							
Certifications	Minority Business Enterpris	e (MBE)					
		✓ Small Business Enterprise (SBE)					
	Women Business Enterprise	(WBE)					
	Airport Concessionaire Disa	dvantaged Business Enterprise (ACDBE)					
	Disadvantaged Business En	•					
	Historically Underutilized Bio						
Search by Business Name or DBA							
Business Name/DBA	Tip: Try just a few letters of the	firm's name.					
Search by Business Description							
Business Description	Tip: Try just a few letters of a ke	Tip: Try just a few letters of a keyword.					
Search by Commodity Code							
Commodity Codes	Click to Lookup Commodity C	- dea					
	Click to Lookup Commodity C	bdes					
Search by Contact Person							
	First name	Last name					
Contact Person/Owner	Tip: Use the first letter.	Tip: Try just the first few letters					
	np. ose the first letter.	Tip. Try just the first few letters					
Search by Location							
City							
Zip Code	Tip: Search for multiple zip code	- hu					
Ch		es by separating with commas.					
State	Select one or *						
Phone Area Code							
Search by Reference							
	Select one or more						
Ethnicity	select one of more						

5. Click on the drop-down arrow to choose the Gender that you want to search

Search by Certification Type						
Certifications	Minority Business Enterpris	Minority Business Enterprise (MBE)				
	Small Business Enterprise (SBE)				
	Women Business Enterprise	e (WBE)				
	Airport Concessionaire Disa	dvantaged Business Enterprise (ACDBE)				
	Disadvantaged Business En	terprise (DBE)				
	Historically Underutilized Be	usiness (HUB)				
Search by Business Name or DB	A					
Business Name/DBA						
business numeroux	Tip: Try just a few letters of the	firm's name.				
Search by Business Description						
Business Description						
	Tip: Try just a few letters of a ke	Tip: Try just a few letters of a keyword.				
Search by Commodity Code						
Commodity Codes	Click to Lookup Commodity C	Click to Lookup Commodity Codes				
Search by Contact Person						
	First name	Last name				
Contact Person/Owner	Tip: Use the first letter.	Tip: Try just the first few letters.				
	rip. Ose the hiscietter.	rip. Try just the hist few letters.				
Search by Location						
City						
Zip Code	The Court for multiple sizes of					
	Tip: Search for multiple zip code	es by separating with commas.				
State	Select one or *					
Phone Area Code						
Search by Reference						
Ethnicity	Select one or more					
Gender	Select one or more *					
	Course Douveload Fe	tin Directory				
	Search Download Er	ntire Directory				

Note: Each drop down for ethnicity and gender allows you to select the multiple selections at one time

6. Click Search

Search by Certification Type							
Certifications	☑ Minority Business Enterprise (MBE)						
	☑ Small Business Enterprise (SBE)						
	☑ Women Business Enterprise (WBE)						
	□ Airport Concessionaire Disadvantaged B	usiness Enterprise (ACDBE)					
	Disadvantaged Business Enterprise (DBB	Ξ)					
	□ Historically Underutilized Business (HUB)					
Search by Business Name or DBA							
Business Name/DBA							
	Tip: Try just a few letters of the firm's name.						
Search by Business Description							
Business Description	Tip: Try just a few letters of a keyword.						
Search by Commodity Code							
Commodity Codes	Click to Lookup Commodity Codes						
Search by Contact Person							
	First name	Last name					
Contact Person/Owner	Tip: Use the first letter.	Tip: Try just the first few letters.					
	np. ose the inscience.	The first the first few letters.					
Search by Location							
City							
Zip Code	Tim Count for multiple sizes des by several						
	Tip: Search for multiple zip codes by separating with commas.						
State	Select one or *						
Phone Area Code							
Search by Reference							
Ethnicity	All selected						
Gender	All selected						
	Search Download Entire Director	У					

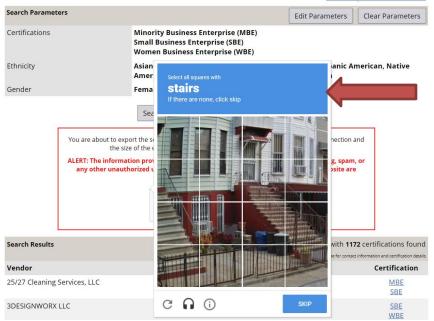
7. Click Download Search Result

Search Parameters		Edit Parameters	Clear Parameters
Certifications	Minority Business Small Business Ent Women Business E	terprise (SBE)	
Ethnicity		rican, Black American, Caucasian, Hispanic Ainority, Subcontinent Asian American	American, Native
Gender	Female, Male		
	Search Again	Download Search Results	
Search Results		949 firms with 1	172 certifications found
		Click the certification type for con	tact information and certification details
Vendor		Location	Certification
25/27 Cleaning Services, LLC		Charlotte, NC	<u>MBE</u> SBE
3DESIGNWORX LLC		CHARLOTTE, NC	<u>SBE</u> WBE
*Note, search parameters that you chose	e are displayed above		

8. Check "I'm not a robot" box

Search Parameters		Edit Parameters	Clear Parameters
Certifications	Minority Business Enterprise (MBE) Small Business Enterprise (SBE) Women Business Enterprise (WBE)		
Ethnicity	Asian-Pacific American, Black American, Ca American, Other Minority, Subcontinent As	· · ·	nerican, Native
Gender	Female, Male		
the siz	Search Again Download Search Result ort the search results. Depending upon the speed of you the of the export file, it may take a few minutes to download tion provided in the file is not to be used for unsolic morized use. Your activities from IP Number 205.141. tracked.	our Internet connection a bad the data.	or

8. Complete the security question that is presented



9. Complete the next security question (if it appears) and put a check mark in "Include Commodity Codes in download" and click 'Download to Excel"

Search Parameter	′S		Edit Parameters	Clear Parameters				
Certifications		Minority Business Enterprise (MBE) Small Business Enterprise (SBE) Women Business Enterprise (WBE)						
Ethnicity		Asian-Pacific American, Black American, Caucasian, Hispanic American, Native American, Other Minority, Subcontinent Asian American						
Gender		Female, Male						
_		Search Again Download Search Results	i					
	the size	ort the search results. Depending upon the speed of you e of the export file, it may take a few minutes to downlo ion provided in the file is not to be used for unsolici orized use. Your activities from IP Number 205.141.0 tracked.	ad the data. ted advertising, spam	, or				
		V I'm not a robot						
To download this export you must enter the following code exactly as it appears:								
Enter Ny5aCDG here (case sensitive): Ny5aCDG								
		Download to Excel Download to CSV Ca	ancel					

10. Click "Open"

Do you want to open or save Directory_2019-01-08.xls from charlotte.diversitycompliance.com?

pliance.com?

Open Save 🔻 Cancel

11. A Microsoft Office Excel Workbook will appear

12. Click "Enable Editing"

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	🚽 🕤 🕆 🖓 🗋 🖆 🗧 🗧 Directory_2019-01-08 [Protected View] - Exce									
File	Home	Insert	Page Layou	t Formulas	Data	Review	View	♀ Tell me v	vhat you want to do	
1	PROTECTED VIE	W Becar	eful—files fro	n the Internet can	contain vi	iruses. Unless	you need	to edit, it's safe	r to stay in Protected View.	Enable Editing
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		A				В			C	

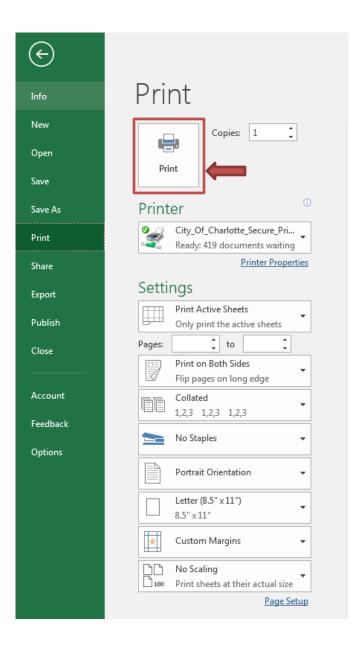
- 13. Format the Excel Worksheet for viewing
- 14. Click File

	- 🖻 🗋	🖆 🗧					Directory_2019-01-08 - Excel
File Hom	e Insert	Page Layout	Formulas	Data	Review View	Q	Tell me what you want to do
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15. Click Print

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	Info	Info
	New	Directory 2019-01-08
	Open	C: » Users » 88164 » AppData » Local » Microsoft » Windows » Temporary Internet Files » Content.IE5 » S4WXZW94
	Save	Compatibility Mode
	Save As	Some new features are disabled to prevent problems when working with previous versions of Office. Conventing this file will enable these features, but may result in layout changes.
≯	Print	
	Share	Protect Workbook
	Export	Control what types of changes people can make to this workbook. Protect
	Publish	Workbook *
	Close	Inspect Workbook
		Before publishing this file, be aware that it contains:
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	Feedback	file type
	Options	Manage Workbook

16. Click Print

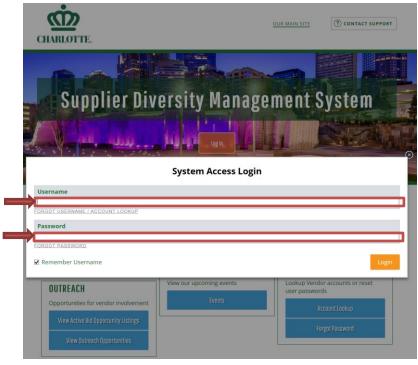


How to Search for a vendor by Ethnicity and Gender while Logged into the System

- 1. Go to https://charlotte.diversitycompliance.com/
- 2. Click Log In



3. Type in your Username and Password Credentials



4. Click on "Search" on the left side of the screen



5. Click Certified Vendors



6. Click on the drop-down box on "Certification"

Certification Parameters						
CERTIFICATIONS	Use the field below to identify organizations and certification types for this search. Click an organization name to select/unselect all of its types. [City of Charlotte], [North Carolina Unified Certification Program], [State of North Carolina Continue of the context of the					
	Directory match option:					
	Match ANY certification type selected above					
CERTIFICATION ACTION	Select one or more *					
CERTIFICATION STATUS	All (certified, pending, expired, other)					
	Optional Process Step: All					
	Optional Date Range: to (mm/dd/yyyy)					
	Limit renewing/expiring/renewed/expired (w/out pending or approved certification processing record) search filter to same certification type.					
	Use ORIGINAL renewal/expiration date for renewing/expiring/renewed/expired search filter.					
	Use Expiration Date instead of Renewal Date in search					
ASSIGNED CERTIFICATION OFFICER	Select one or more					
INCLUDE EXPANSIONS	□ Include expansion records in search results					

Advanced Search Parameters

ETHNICITY	Select one or more
GENDER	Select one or mc *
VENDOR STATUS	All Vendors
SITE VISIT	Select Option a site visit between and (mm/dd/yyyy) for any purpose
COUNTY	Select one or more
FEIN/TAX ID NUMBER	
DUNS NUMBER OR CAGE CODE	
SYSTEM VENDOR NUMBER	

Additional Vendor Fields	
VENDOR REFERENCE NUMBER	Separate numbers with comma to search multiple at the same time.
	Search First 20 Matches Search All Matches Clear Form

7. Check only the boxes under "City of Charlotte"

Certification Parameters		
CERTIFICATIONS CERTIFICATION ACTION CERTIFICATION STATUS	Use the field below to identify organizations and certification types for this search. select/unselect all of its types. [City of Charlotte] [<td>^ ~</td>	^ ~
	 ✓ Small Business Enterprise (SBE) ✓ Women Business Enterprise (WBE) 	
	North Carolina Unified Certification Program Airport Concessionaire Disadvantaged Business Enterprise (ACDBE) Disadvantaged Business Enterprise (DBE)	rocessing record) search
	State of North Carolina	✓ ^h filter.
ASSIGNED CERTIFICATION OFFICER	Select one or more	
INCLUDE EXPANSIONS	□ Include expansion records in search results	

Advanced Search Parameters

ETHNICITY	Select one or more
GENDER	Select one or mc *
VENDOR STATUS	All Vendors
SITE VISIT	- Select Option - ▼ a site visit between and (mm/dd/yyyy) for any purpose ▼
COUNTY	Select one or more
FEIN/TAX ID NUMBER	
DUNS NUMBER OR CAGE CODE	
SYSTEM VENDOR NUMBER	

Additional Vendor Fields	
VENDOR REFERENCE NUMBER	Separate numbers with comma to search multiple at the same time.
	Search First 20 Matches Search All Matches Clear Form

8. Click on the drop-down box for Ethnicity and choose all options that you want exported (multiple selections can be made)

Certification Parameters	
CERTIFICATIONS	Use the field below to identify organizations and certification types for this search. Click an organization name to select/unselect all of its types.
	[City of Charlotte]
	Directory match option:
	Match ANY certification type selected above
CERTIFICATION ACTION	Select one or more *
CERTIFICATION STATUS	All (certified, pending, expired, other)
	Optional Process Step: All
	Optional Date Range: to (mm/dd/yyyy)
	Limit renewing/expiring/renewed/expired (w/out pending or approved certification processing record) search filter to same certification type.
	Use ORIGINAL renewal/expiration date for renewing/expiring/renewed/expired search filter.
	Use Expiration Date instead of Renewal Date in search
ASSIGNED CERTIFICATION OFFICER	Select one or more
INCLUDE EXPANSIONS	□ Include expansion records in search results

Advanced Search Parameters	
ETHNICITY	Select one or more
GENDER	
VENDOR STATUS	[Select all] African American
SITE VISIT	Asian American en and (mm/dd/yyyy) Asian Pacific American
COUNTY	Asian Indian American Caucasian
FEIN/TAX ID NUMBER	Latino/Hispanic American Native American
DUNS NUMBER OR CAGE CODE	
SYSTEM VENDOR NUMBER	

Additional Vendor Fields	
VENDOR REFERENCE NUMBER	Separate numbers with comma to search multiple at the same time.
	Search First 20 Matches Search All Matches Clear Form

9. Click on the drop-down box for Gender and choose all options that you want exported (multiple selections can be made)

Certification Parameters	
CERTIFICATIONS	Use the field below to identify organizations and certification types for this search. Click an organization name to select/unselect all of its types.
	[City of Charlotte]
	Directory match option:
	Match ANY certification type selected above
CERTIFICATION ACTION	Select one or more *
CERTIFICATION STATUS	All (certified, pending, expired, other)
	Optional Process Step: All
	Optional Date Range: to (mm/dd/yyyy)
	Limit renewing/expiring/renewed/expired (w/out pending or approved certification processing record) search filter to same certification type.
	☐ Use ORIGINAL renewal/expiration date for renewing/expiring/renewed/expired search filter. ☐ Use Expiration Date instead of Renewal Date in search
ASSIGNED CERTIFICATION OFFICER	Select one or more
INCLUDE EXPANSIONS	□ Include expansion records in search results

Advanced Search Parameters	
ETHNICITY	All selected
GENDER	Select one or mc *
VENDOR STATUS	
SITE VISIT	[Select all] a site visit between and (mm/dd/yyyy) Female and (mm/dd/yyyy)
COUNTY	Select one or more
FEIN/TAX ID NUMBER	
DUNS NUMBER OR CAGE CODE	
SYSTEM VENDOR NUMBER	

Additional Vendor Fields	
VENDOR REFERENCE NUMBER	Separate numbers with comma to search multiple at the same time.
	Search First 20 Matches Search All Matches Clear Form

10. Click "Search All Matches"

Certification Parameters	
CERTIFICATIONS	Use the field below to identify organizations and certification types for this search. Click an organization name to select/unselect all of its types.
	[City of Charlotte]
	Directory match option:
	Match ANY certification type selected above
CERTIFICATION ACTION	Select one or more •
CERTIFICATION STATUS	All (certified, pending, expired, other)
	Optional Process Step: All
	Optional Date Range: to (mm/dd/yyyy)
	Limit renewing/expiring/renewed/expired (w/out pending or approved certification processing record) search filter to same certification type.
	Use ORIGINAL renewal/expiration date for renewing/expiring/renewed/expired search filter.
	Use Expiration Date instead of Renewal Date in search
ASSIGNED CERTIFICATION OFFICER	Select one or more
INCLUDE EXPANSIONS	□ Include expansion records in search results

Advanced Search Parameters

ETHNICITY	All selected
GENDER	All selected •
VENDOR STATUS	All Vendors
SITE VISIT	Select Option a site visit between and (mm/dd/yyyy) for any purpose
COUNTY	Select one or more
FEIN/TAX ID NUMBER	
DUNS NUMBER OR CAGE CODE	
SYSTEM VENDOR NUMBER	

Additional Vendor Fields	
VENDOR REFERENCE NUMBER	Separate numbers with comma to search multiple at the same time.
	Search First 20 Matches Clear Form

11. Click "Export"

 $\langle T \rangle$

Home View » Search » Vendors Certified Vendors Users Contracts Concessions Outreach Campaigns PO Payments Proposals Certification Apps Search Results » Reporting » Create » Tools » Settings » Help & Support » Logoff Show All

CHARLOTTE.

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Hide All

Search: Certified Vendors

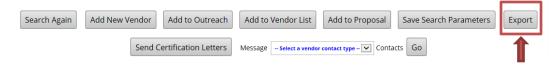
Users Vendors Contracts Concessions Proposals Outreach Payments

Listed below are all of the vendors that match your search criteria. Use the sort and filter functions of the table to reduce the size of the list. You can view more listings by using the navigation line at the bottom of the table.

Help & Tools 💥

Business Name All 🔽	Location	Phone Number	Agency & Type	Status	Actions
25/27 CLEANING SERVICES, LLC	CHARLOTTE, NC	704-999-0070	Charlotte MBE	Active	Go To 20283
			Charlotte SBE	Active	
BDESIGNWORX LLC	CHARLOTTE, NC	704-813-3688	Charlotte SBE	Active	Go To 2053
			Charlotte WBE	Active	
A & C ELECTRICAL SERVICES	GASTONIA, NC	980-522-1732	Charlotte SBE	Active	<u>Go To</u> 2028
A & D EXPRESS TRUCKING	GASTONIA, NC	704-430-8205	Charlotte MBE	Active	<u>Go To</u> 2075
			Charlotte SBE	Active	
A & H EXCAVATING & GRADING	MONROE, NC	980-313-8004	Charlotte SBE	Active	<u>Go To</u> 2080
A & J MASONRY, INC.	CHARLOTTE, NC	704-400-9469	Charlotte SBE	Active	<u>Go To</u> 2047
A & W ELECTRIC, INC.	CHARLOTTE, NC	704-333-4986	Charlotte SBE	Active	<u>Go To</u> 2028
A + POWER SWEEPERS & PRESSURE WASHING	CHARLOTTE, NC	704-921-6732	Charlotte SBE	Expired	<u>Go To</u> 2028
A DESIGN COMPANY	CHARLOTTE, NC	704-910-0113	Charlotte SBE	Active	<u>Go To</u> 2047
A PINCH OF SOUL	CHARLOTTE, NC	704-891-5009	Charlotte SBE	Active	Go To 2051
A SEED OF TRADES	CHARLOTTE, NC	704-819-9736	Charlotte SBE	Active	Go To 2049
A-1 QUALITY INSULATING SERVICE	CHARLOTTE, NC	704-331-9294	Charlotte MBE	Active	Go To 2031
			Charlotte MBE	Expired	
A.L.R. ARCHITECTURE	CHARLOTTE, NC	704-348-2699	Charlotte MBE	Active	Go To 2028
			Charlotte SBE	Active	
			Charlotte SBE	Deactivated	
A1 GLASS & ALUMINUM	CHARLOTTE, NC	704-528-0541	Charlotte MBE	Active	<u>Go To</u> 2053
A1 PRECISION FENCE COMPANY, INC.	CHARLOTTE, NC	704-588-4774	Charlotte SBE	Active	Go To 2026
AAC-ENTERPRISE LLC.	CONCORD, NC	704-788-1922	Charlotte MBE	Active	Go To 2025
			Charlotte SBE	Active	
ABC DUMP TRUCKING	WAXHAW, NC	704-773-8621	Charlotte SBE	Expired	Go To 2043
ABRAM CONSTRUCTION INC	CONCORD, NC	704-392-4002	Charlotte MBE	Active	<u>Go To</u> 2023
			Charlotte SBE	Active	
ABSOLUTE CLEANING & RESTORATION	CHARLOTTE, NC	704-299-8706	Charlotte MBE	Active	<u>Go To</u> 2023
			Charlotte SBE	Active	
			Charlotte MBE	Deactivated	
ABUNDANT CLEANING	CHARLOTTE, NC	502-718-2912	Charlotte MBE	Active	Go To 2043
			Charlotte SBE	Pending	

1 - 20 of 1068 records displayed: Page 1 > <u>Next Page</u>



12. Scroll through the list and select any parameters that should be exported in your search and -1 - 11 click "Ex

endor Fields		
Business name always included in export.		Select All Unselect Al
DBA Name	General Business Description	
Phone	Primary Owner	
Fax	Date Established	
Email	Date Incorporated	
Address	Full Time Employees	
City	Part Time Employees	
State/Province	FEIN	
Zip Code/Postal Code	System Vendor Number	
Website		
ields below will take longer to export.		Select All Unselect Al
	Company Stheisity	<u>beleer All</u>
County	Company Ethnicity	
Company Type	Company Gender	
	External Reference Numbers	
ertification Fields		
-		Select All Unselect Al
 One record per firm (certification fields below will <u>not</u> be included in export) One record per certification 		Jeletran Onseletra
Certifying Agency	☑ Certification Date	
Certification Type	Certification Renewal	
Certification Action	Certification Expiration	
 Certification Status 	Certification Number	
Approval Date	Certified Description	
Advanced Fields - included only for certifications processed by this organization.		Select All Unselect A
Application Date	Denied - Status & Date	
Assigned to Staff - Status & Date	Denied Letter - Status & Date	
Gross Receipts Review - Status & Date	Decertified - Status & Date	
Personal Net Worth Review - Status & Date	Decertified Letter - Status & Date	
Eligibility Requirements - Status & Date	Appealed - Status & Date	
Screening of Supporting Documents - Status & Date	Appeal Receipt Letter - Status & Date	
Document Request Letter - Status & Date	Appeal Decision - Status & Date	
Document Verification Letter - Status & Date	Appeal Decision Letter - Status & Date	
Desk Audit - Status & Date	Pending Graduation - Status & Date	
Information Request Letter - Status & Date	Graduation Letter - Status & Date	
To Committee/Board - Status & Date	Graduation - Status & Date	
Final Decision - Status & Date	Graduation Reason	
Final Decision Reason	Withdrawn - Status & Date	
Final Decision Comments Final Decision Comments	Withdrawn Letter - Status & Date	
Data Input - Status & Date	Deactivated - Status & Date	
Data Input Comments	Renewal/Recertification Letter - Status & Date	
Published to Directory - Status & Date	Certified Since	
Published to Directory Comments	Expiration Setting (Auto) Extension Data	
Approved - Status & Date Approval Letter - Status & Date		
ields below will take longer to export.		Select All Unselect Al
Ethnicity	Commodity Codes with Descriptions	
Gender	Certification Officer/Analyst	
Commodity Codes	System Certification ID	

Export Records Save Export Parameters Return to Search Results Search Again

13. Click Open



- 14. Format Excel Worksheet to your viewing preference
- 15. Click on 'File"



16. Click "Print" located on the left side of the screen



17. Click "Print"

